AJCONGLOBAL
YOUR FRIENDLY FINANCIAL ADVISORS

Daily Market Insight

~ Where the market left its footprints

24th August 2026

Indices	Closing Level	Change Value	Change (%)	Performance MTD (%)	Performance YTD (%)
Global					
Nifty 50	**24,252.00**	20.15	0.08	-2.11	-7.25
BSE Sensex	**77,540.83**	3.11	0.00	-1.40	-8.98
Bank Nifty	**57,761.95**	266.05	0.46	-0.83	-3.27
Nifty Midcap 100	**63,735.75**	64.20	0.10	0.09	4.91
Nifty Smallcap 100	**19,977.75**	136.3	0.69	1.98	12.84
S&P 500	**7,674.37**	33.21	0.43	0.97	11.41
DJIA	**53,282.32**	518.05	0.98	0.19	9.05
Nasdaq 100	**29,308.86**	95.69	0.33	1.85	15.90
Nikkei 225	**66,016.36**	-200.43	-0.30	3.55	27.36
Hang Seng	**26,009.46**	310.97	1.21	0.00	-1.25
ShanghaiCom	**3,905.20**	1.48	0.04	2.51	-2.94

Source: Bloomberg

Levels	Nifty 50	Bank Nifty
Closing	**24,252.00**	**57,761.95**
Support	24,218 & 24,200	57,561 & 57,492
Resistance	24,277 & 24,295	57,852 & 57,963

FII DII Activity	Gross Purchase	Gross Sale	Net Purchase/Sale
FII Cash Market	12,560.91	13,103.62	**-542.71**
DII Cash Market	15,258.71	13,134.57	**2,124.14**

Source: Bloomberg

Trading Activity	Close Price	1D (%) change	Volume ('000)
Top Gainers			
Power Grid Corp	272.40	**2.87**	18031.36
HDFC Life	554.80	**2.36**	3328.96
Kotak Mahindra	402.80	**1.37**	15670.26
Nestle	1477.10	**1.31**	2679.92
Bharat Elec	414.00	**1.12**	13688.81
Top Losers			
Maruti Suzuki	13565.00	**-1.77**	224.95
Trent	2924.00	**-1.55**	522.24
HCL Tech	1302.50	**-1.21**	1484.44
Interglobe Avi	5110.00	**-1.06**	1115.34
ONGC	236.40	**-0.88**	13313.40

Source: Bloomberg

Commodity, Currency & Debt	LTD	1D (%) change	YTD (%)
Brent (USD/bbl)	93.99	**0.22**	**54.72**
WTI (USD/bbl)	86.95	**0.14**	**51.69**
Gold Spot (USD/t oz.)	4,577.07	**1.34**	**5.65**
USD/INR	95.71	**0.01**	**6.38**
10 Year G-Sec India	6.85	**-0.31**	**4.07**
US 10 Year Bond	4.68	**-0.42**	**12.41**

Source: Bloomberg

MARKET COMMENTARY

Equity :

India

Indian shares ended flat on Friday and posted weekly losses, as elevated crude oil prices and pressure in global bond markets kept investors cautious.

Global

The main US stock indexes closed higher on Friday but posted weekly losses as investors were rattled by fluctuating government bond yields and a lack of clarity on progress in the Middle East.

Japans Nikkei 225 fell 0.3% to close at 66,016 on Friday, as rising global bond yields weighed on investor sentiment. Investors remained cautious about whether US debt buybacks can provide lasting relief for borrowing costs.

Chinas stock market ended mixed on Friday, as investors welcomed signs that Beijing may increase policy support to revive domestic demand.

Commodities & Currency:

The Indian rupee was little changed on Friday but fell for the week as oil prices rose for a second straight week on concerns about supply disruptions from the Iran war.

Gold was set to rise for a third consecutive week on Friday, scaling an over three-month high and breaching its 200-day moving average, driven by a feeble dollar and the U.S. Treasury's surprise mid-week liquidity support announcement.

News:

India has received 29 foreign direct investment proposals worth 48.95 billion rupees ($511.5 million) under a new automatic route that allows investors from land-bordering countries, including China, to hold non-controlling stakes of up to 10%, the government said

India is set to approve a $1.2-billion incentive scheme for the making of high-value, technologically sophisticated construction and infrastructure equipment, two government sources said, in a bid to reduce dependence on China for critical machinery.

India's private sector activity edged slightly higher in August from an over four-year low as a rebound in services growth offset the weakest expansion in the factory industry in half a decade, a survey showed.

India's Paras Defence expects export revenue to at least double this fiscal year as the Middle East conflict fuels demand for its defence engineering products, a top executive told Reuters.

India's foreign exchange reserves climbed to $716.9 billion, their highest levels in about six months as of the week to August 14, data released on Friday showed, boosted by inflows under the central bank's policy measures to strengthen India's balance of payments.

India's Tata Motors Passenger Vehicles will raise prices of cars and SUVs across its portfolio by up to 25,000 rupees ($261.23) from September 1, the car maker said on Friday, with the extent of the hike varying by model and variant.

Disclaimer:

Ajcon Global Services Limited is a SEBI registered Research Analyst (INH000001170). This report is for informational purposes only and not an offer or solicitation to buy/sell securities. Investments in the securities market are subject to market risks; please read all related documents carefully before investing. The views expressed are based on publicly available information believed to be reliable, but no assurance is given for its accuracy or completeness. Ajcon and its associates may have commercial relationships with companies mentioned. Investors are advised to exercise independent judgment and consult their financial advisor before making investment decisions. For detailed Disclosure and Disclaimer, please click the below link: http://ajcononline.com/disclosure-and-disclaimer-2/